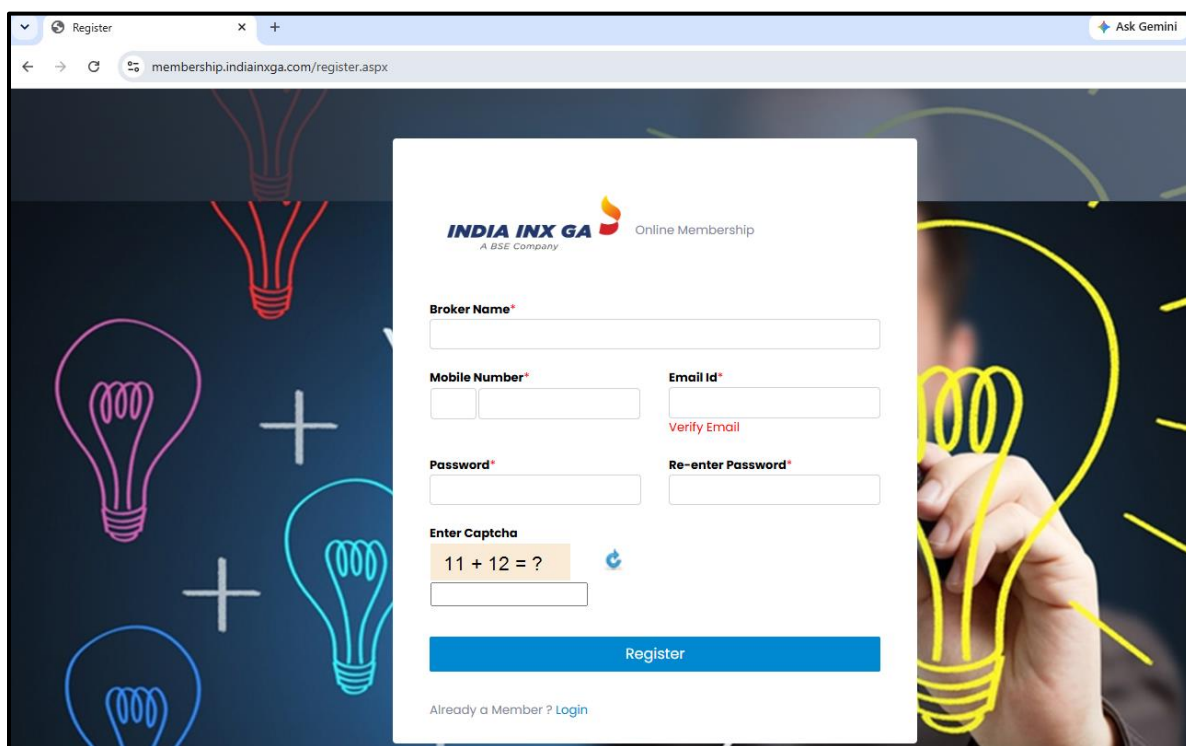


Referral Partner Onboarding User Guide

India INX Global Access (India INX GA) provides eligible investors and business partners with a regulated, integrated gateway to access global markets through a single digital platform. This guide outlines the referral partner onboarding journey, including registration, verification, application completion, document submission, and post-submission review, so that partners can submit complete information for timely analysis by the India INX Global Access team.

Referral Partner Onboarding Link - <https://membership.indiainxga.com/register.aspx>

1. Broker Registration



The screenshot shows a web browser window with the URL membership.indiainxga.com/register.aspx. The page features the India INX GA logo and the text "Online Membership". The registration form includes the following fields:

- Broker Name*
- Mobile Number* (with a dropdown for country code)
- Email Id* (with a "Verify Email" link below it)
- Password*
- Re-enter Password*
- Enter Captcha (with a math problem: 11 + 12 = ?)

A blue "Register" button is at the bottom of the form. Below the button, it says "Already a Member? Login". The background of the page is dark blue with light blue lightbulb icons and a hand holding a yellow lightbulb.

The broker must enter the required registration details and verify the registered email address before proceeding.

Important: Email verification is mandatory before registration can be completed.

Register

membership.indiainxga.com/register.aspx

Ask Gemini

INDIA INX GA Online Membership
A BSE Company

Broker Name*

Mobile Number* Email Id*

91

Verify Email

Password* Re-enter Password*

Enter Captcha

11 + 12 = ?

23

Register

Already a Member ? Login

Once **Verify Email** is selected, a one-time password (OTP) will be sent to the registered email address.

Register

membership.indiainxga.com/register.aspx

Ask Gemini

Enter your Email OTP

Please Enter OTP

Submit

OTP will resend 178

Broker Name*

Yoti

Mobile Number* Email Id*

91

Verify Email

Password* Re-enter Password*

Enter Captcha

11 + 12 = ?

23

Register

Already a Member ? Login

After the OTP is submitted successfully, the portal will redirect the user to the confirmation page.

The page will display Email Address Verified in green, confirming successful verification.

Register

membership.indiainxga.com/register.aspx

Ask Gemini

INDIA INX GA Online Membership
A BSE Company

Broker Name*

Mobile Number* 91

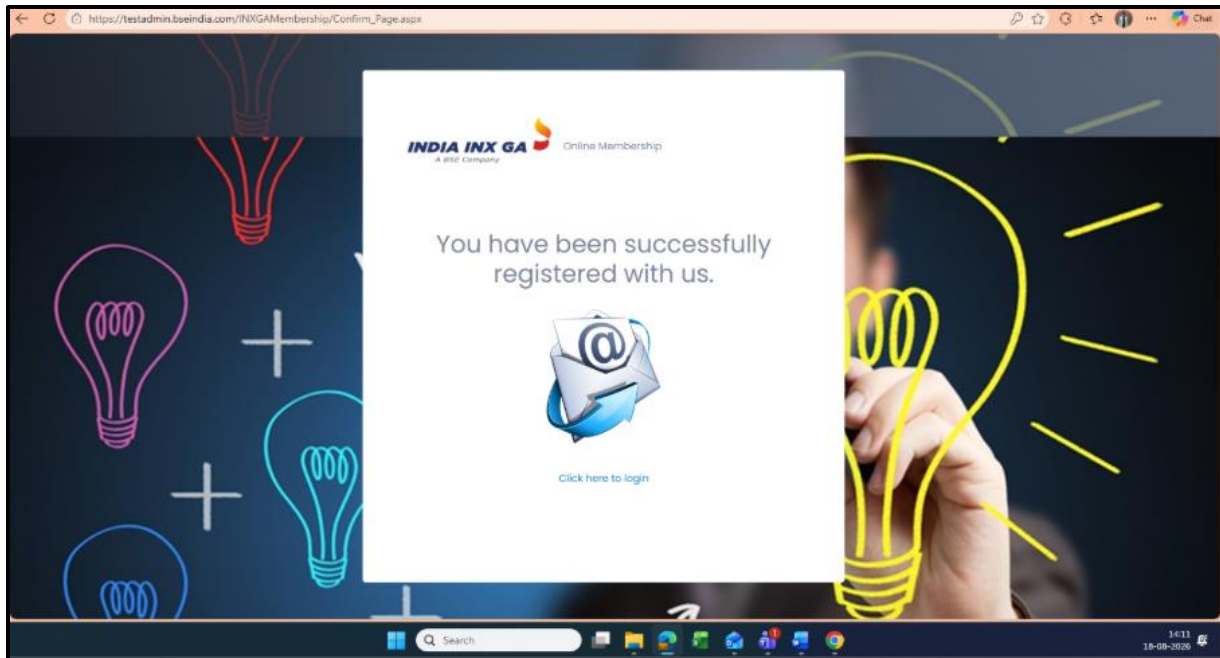
Email Id* Verify Email Email Verified

Password* Re-enter Password*

Enter Captcha
11 + 12 = ?
23

Register

Already a Member ? Login

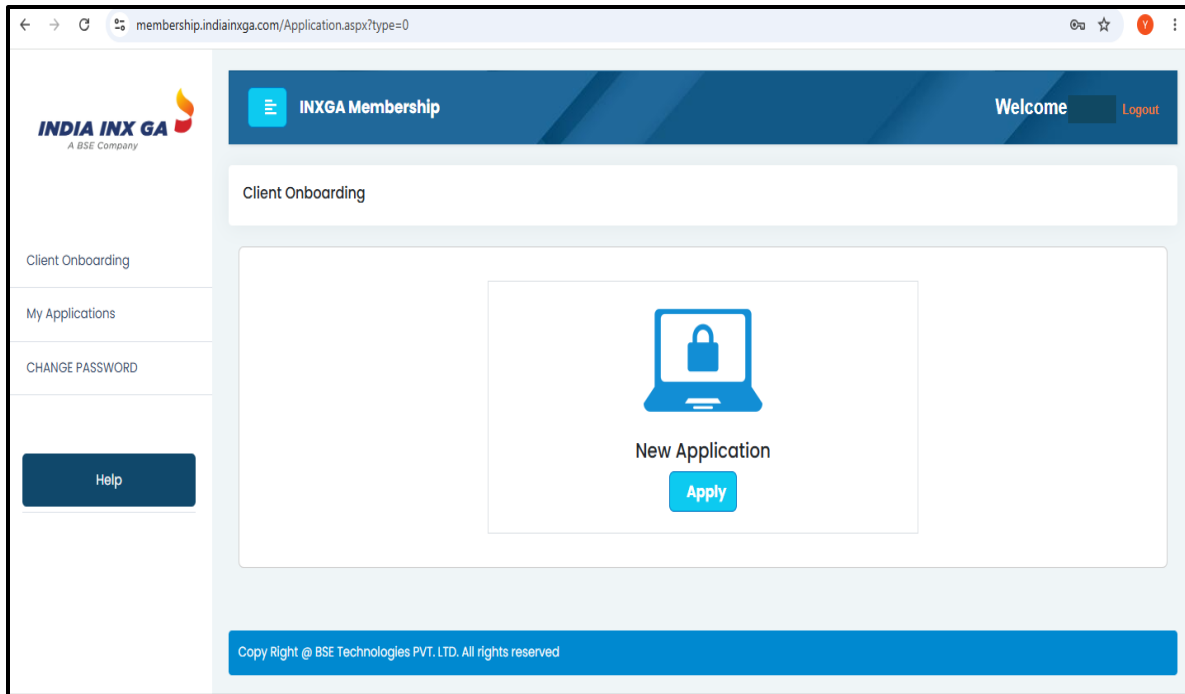


The user may then log in with the same registered email address and password by selecting the **Login** button.

2. Login Portal

A screenshot of the 'Login' page on the India INX GA Online Membership portal. The page has a dark background with lightbulb illustrations. A white central box contains the login form. The form includes fields for 'Username' (with a placeholder 'Enter your Email'), 'Password', and a 'Captcha' section with the equation '10 + 7 = ?'. Below the form is a blue 'Login' button. At the bottom of the form, there are links for 'Forgot Password?', 'Unlock User', and 'Don't have an account? Register'. The browser's address bar shows the URL 'membership.indiainxga.com/Login.aspx'.

Upon entering the registered email address as the username, the partner-selected password, and the captcha, the application portal will open.



The referral partner or business partner must select **Apply** and complete the following three tabs:

1. Basic Details
2. Bank Details
3. Document Upload

Note: The INXGA Comments tab is reserved for India INX GA review and will be completed internally; the user will not be able to edit the fourth tab.

3. Basic Details

The user must complete the Basic Details section with accurate entity and contact information, including:

1. Name of the Applicant – Firm Name
2. Date of Incorporation
3. LEI
4. Company Registration Number
5. Entity Type – select the applicable category from the available list
 - i. Individuals
 - ii. Partnership Firms
 - iii. Body Corporates
 - iv. LLP

- v. FI (Financial Institutions)
 - vi. FPI (Foreign Portfolio Investors)
 - vii. EFI (Eligible Foreign Investors)
 - viii. Others
6. Permanent Address – filled duly
 7. Telephone Number
 8. Mobile Number
 9. FAX
 10. Email Address
 11. Correspondence Address
 12. IFSCA Regulated
 13. Net Worth
 14. Politically Exposed

After completing the Basic Details tab, the user must click Save & Next to proceed to the Bank Details tab.

Screenshots are provided below for reference.

The screenshot displays the 'Basic Details' tab of the INXGA Membership portal. The interface includes a top navigation bar with the INXGA logo, a menu icon, the text 'INXGA Membership', and a 'Welcome' message with a 'Logout' link. Below the navigation bar is a progress indicator with four steps: 1. Basic Details (active), 2. Bank Details, 3. Document Upload, and 4. INX GA Comments. The left sidebar contains links for 'Client Onboarding', 'My Applications', 'CHANGE PASSWORD', and a 'Help' button. The main content area is titled 'Basic Details' and contains a form with the following fields: 'Name of Applicant *', 'Country of Incorporation *', 'LEI', 'Entity Type *' (a dropdown menu), 'Date of Incorporation *', 'PAN *', 'Company Registration No *', 'Permanent Address *' (a multi-line address field), 'City', 'State', 'Country', 'PinCode', 'Tel. (Off.)', and 'Tel. (Res.)'. All required fields are marked with a red asterisk.

Basic Details

Name of Applicant *

Date of Incorporation *

Country of Incorporation *

PAN *

LEI

Company Registration No *

Entity Type *

Individuals

▼

Select

Individuals

Partnership firms

Body Corporate

LLP

FI (Financial Institution)

FPI (Foreign Portfolio Investor)

EFI (Eligible Foreign Investor)

Others

Permanent Address *

Tel. (Res.)

Tel. (Off.)	Tel. (Res.)
Mobile No. *	Fax
Email id *	Corresponding Address *
	☐ Same as Permanent Address
IFSCA Regulated *	Address Lines
☒ Yes ☐ No	
	City
	State
	Country
	PinCode
Net Worth *	Politically Exposed Person *
	☒ Yes ☐ No
Note: Net worth should not be older than last one year.	
Save as Draft	Save & Next

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4. Bank Details

Once the Basic Details section is completed, the user must provide the relevant bank information in the Bank Details tab.

Important: SWIFT Code and Nostro Bank Account details are critical. If either detail is not available, the user may enter “NA”.

After completing the Bank Details tab, the user must click Save & Next to proceed to the Document Upload tab.

INDIA INX GA
A BSE Company

Client Onboarding

My Applications

CHANGE PASSWORD

Help

INXGA Membership

Welcome Yati

1 Basic Details

2 Bank Details

3 Document Upload

4 INX GA Comments

Bank Details

Account Name*

Branch Name*

Swift code of Bank*

Nostro Bank Account No*

Nostro Bank Beneficiary Name*

Bank Name*

Account No*

Nostro Bank*

Nostro Bank BIC Code*

ABA Routing No*

Add Save & Next

If Nostro bank details are not applicable, write 'NA'.

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5. Document Upload

The user must upload complete and legible copies of all applicable onboarding documents for review and analysis by India INX GA.

- i. Details of whole-time directors/partners/trustees
- ii. Business Partner Referral Agreement
- iii. Declaration regarding Non-registration under GST
- iv. Subscription plan (Annexure – I)
- v. Details of whole-time directors, partners, trustees, authorised signatories, and key managerial personnel, as applicable
- vi. Name, PAN, DIN/UID, residential address and photographs of whole-time directors/partners/trustees (Annexure – II)
- vii. Certified true copy of PAN card & Address Proof of applicant
- viii. Certified true copy of certificate of incorporation / or other equivalent documents (company/ LLP/ Partnership firm/ any other legal entity)
- ix. Latest Net Worth certificate duly certified by chartered accountant in LC.Gupta format (Only for Brokers)
- x. Copy of cancelled cheque/latest bank statement
- xi. Self-attested copy of PAN card & address proof of wholetime directors/partners/trustees, if applicable
- xii. Board Resolution/LLP Resolution (Not applicable for sole proprietorship)
- xiii. Other Supporting Documents

xiv. Certified true copy of registration certificate issued by IFSCA/ SEBI/ AMFI

Screenshots are provided below for reference.

The screenshot displays the INXGA Membership portal. The header includes the INXGA logo, a navigation bar with 'INXGA Membership', and a user profile section with 'Welcome' and 'Logout'. A progress bar at the top shows four steps: 'Basic Details' (completed), 'Bank Details' (completed), 'Document Upload' (active), and 'INX GA Comments' (pending). The left sidebar contains links for 'Client Onboarding', 'My Applications', 'CHANGE PASSWORD', and a 'Help' button. The main content area is titled 'Document Upload' and lists four required documents, each with a 'Choose File' button and 'No file chosen' status:

- Details of whole-time directors/partners/trustees * [Details of Signatories \(Annexure a\)](#)
- Business Partner Referral Agreement * [Business Partner Referral Agreement](#)
- Declaration regarding Non-registration under GST [Declaration regarding Non-registration under GST](#)
- Subscription plan (Annexure – I) *

This screenshot shows a continuation of the document upload requirements. It lists six more documents, each with a 'Choose File' button and 'No file chosen' status:

- Name, PAN, DIN/UID, residential address and photographs of whole-time directors/partners/trustees (Annexure – II) *
- Certified true copy of PAN card & Address Proof of applicant *
- Certified true copy of certificate of incorporation/ or other equivalent documents (company/ LLP/ Partnership firm/ any other legal entity) *
- Latest Net Worth certificate duly certified by chartered accountant in L.C.Gupta format (Only for Brokers)
- Copy of cancelled cheque/latest bank statement *
- Self-attested copy of PAN card & address proof of wholetime directors/partners/trustees, if applicable *

Board Resolution/LLP Resolution (Not applicable for sole proprietorship) *

Choose File

No file chosen

Other Supporting Documents

Choose File

No file chosen

Certified true copy of registration certificate issued by IFSCA/ SEBI/ AMFI *

Choose File

No file chosen

Save as Draft

Submit

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6. Submission and Review

After completing all required tabs and uploading the prescribed documents, the user must click **Submit**.

The application will then be routed to the India INX GA compliance team for review and approval.

If all submitted documents are found to be complete and satisfactory, an onboarding confirmation email will be sent to the user. If any document is missing, incomplete, or requires clarification, the user will be notified and may be requested to submit additional information or supporting documents.



INDIA INX GA

A BSE Company

Client Onboarding

My Applications

CHANGE PASSWORD

Help

INXGA Membership

Welcome [Logout](#)

My Applications

Case Id

Submit

Case ID	Submission Date	Status	Application Type	View
2059	25/08/2026	Pending for review	Client Onboarding	Details

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7. Case Scenarios

Once the application is submitted and reviewed by the INXGA team, one of the following statuses will be displayed to the user:

i. **Application Approved**

If all required documents and eligibility criteria are successfully met, the application will be approved.

Message Displayed: Onboarding Successful

ii. **Application Rejected**

If the application does not meet the required criteria or mandatory documents are not satisfactory, the application will be rejected.

Message Displayed: Rejected

iii. **Application Sent for Follow-Up → Approved Post Document Verification**

If additional information or supporting documents are required, the application will be placed under follow-up. Upon satisfactory submission and verification of the requested documents, the application will be approved.

iv. **Application Sent for Follow-Up → Rejected Post Document Verification**

If the requested documents are not submitted within the prescribed timeline, or if the submitted documents do not satisfy the verification requirements, the application will be rejected.

Screenshot provided below for reference.



INDIA INX GA

A BSE Company

List Of Applications

Change Password

Help

INXGA Membership

Welcome

Logout

List of Applications

Application Status

Submitted

Submit

Application No.	Application Submission Date	Application Status	Action
2064	25/08/2026	On Boarding Successful	Open
2063	25/08/2026	Pending for review	Open
2053	25/08/2026	Pending for review	Open
2062	25/08/2026	Pending for review	Open
2061	25/08/2026	Pending for review	Open
2060	25/08/2026	Pending for review	Open
2055	25/08/2026	Pending for review	Open
2059	25/08/2026	Follow Up -Clarification required	Open
2052	22/08/2022	On Boarding Successful	Open
2051	22/08/2022	On Boarding Successful	Open
2050	22/08/2022	Rejected	Open

8. Support and Assistance



INDIA INX GA
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Client Onboarding

My Applications

CHANGE PASSWORD

Help

INXGA Membership

Welcome Logout

Contact Us

Need Assistance?

If you have any queries or require assistance, please reach out to our support team.

Email Support
support@indiainxga.com

Call Us
079 6199 3200
079 6199 3201
079 6199 3202

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India INX GA has a dedicated concierge advisory unit to assist business partners throughout the onboarding process. For support, the user may contact the team through the following channels:

- i.

Email – support@indiainxga.com
- ii.

Contact Number – 079 6199 3200 / 3201 /3202